

Rosmerita Digital Services Limited Latest Shareholding Pattern

The table below represents the shareholding pattern of our Company as per Regulation 31 of the SEBI (LODR) Regulations, 2015, as on the date of this Draft Red Herring Prospectus:

| Category Code | Category of shareholder | No. of shareholder | No. of fully paid-up equity shares held | No. of Partly paid-up equity shares held | No. of underlying Depository Receipts | Total no. of shares held | Shareholding as a % of total no. of shares (calculated as per SCRA, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities* | | | | No. of shares underlying Outstanding Convertible Securities (including warrants) | Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) As a % of (A+B+C2) | No. of locked-in shares | | No. of shares pledged or otherwise encumbered | | Number of shares held in dematerialized form | |
|---------------|--------------------------------|--------------------|---|--|---------------------------------------|--------------------------|--|---|----------|--------------------|-------------------------|--|---|-------------------------|----------|---|----------|--|---------------------------|
| | | | | | | | | No. of Voting Rights | | | | | | Total as a % of (A+B+C) | No. (a) | As a % of shares held (b) | No. (a) | | As a % of shares held (b) |
| | | | | | | | | Class X | Class Y | Total | Total as a % of (A+B+C) | | | | | | | | |
| <i>I</i> | <i>II</i> | <i>III</i> | <i>IV</i> | <i>V</i> | <i>VI</i> | <i>VII= IV+V+VI</i> | <i>VIII</i> | <i>IX</i> | | | | <i>X</i> | <i>XI=VII+X</i> | <i>XII</i> | | <i>XIII</i> | | <i>XIV</i> | |
| (A) | Promoters and Promoter Group | 7 | 3,50,50,000 | - | - | 3,50,50,000 | 89.76% | 3,50,50,000 | - | 3,50,50,000 | 89.76% | - | 89.76% | - | - | - | - | 3,50,50,000 | |
| (B) | Public | 31 | 40,00,000 | - | - | 40,00,000 | 10.24% | 40,00,000 | - | 40,00,000 | 10.24% | - | 10.24% | - | - | - | - | 40,00,000 | |
| (C) | Non-Promoter-Non Public | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (1) | Shares underlying DRs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (2) | Shares held by Employee Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Total | 38 | 3,90,50,000 | - | - | 3,90,50,000 | 100% | 3,90,50,000 | - | 3,90,50,000 | 100% | - | 100% | - | - | - | - | 3,90,50,000 | |

*As on the date of this Draft Red Herring Prospectus 1 Equity Shares holds 1 vote.